
Ori Elis, PhD (they/she) · Developmental Neuropsychologist
Berkeley, CA 94710 · www.orielisphd.com
CA License PSY31081 · NPI 1790427409 · EIN 84-2429141

Informed Consent for Assessment, Therapy, and Consultation Services

Accessibility and Accommodations

This form is available in large print, plain language, or another accessible format at no cost. You can also ask for it to be read aloud, for extra time to review it, for a support person to be present, or for any other accommodation that helps you understand and complete it. Asking for an accommodation will never affect your care.

You are welcome to take this form home, read it in pieces, and bring questions to our first meeting. You do not need to sign it until you feel ready.

This form explains the services offered at NeuroDiversions, your rights as a client, how your information is protected (and the limits of that protection), fees and policies, and other information required under California law and professional ethics codes. Please ask about anything that is unclear before signing. You will receive a signed copy for your records.

1. About Your Provider

Ori Elis, PhD is a psychologist licensed in California (License PSY31081) and a developmental neuropsychologist. Dr. Elis is trained in Collaborative/Therapeutic Assessment (the model developed by Stephen Finn and colleagues) and in trauma-informed practice, and works from a neurodiversity-affirming framework. The practice focuses on neurodivergent adults and older adolescents, especially people whose neurodivergence has been missed, dismissed, or misdiagnosed, including girls and women and AFAB, nonbinary, and transgender people.

1.1 Education and Training

- **Postdoctoral training in clinical neuropsychology:** psychological assistant in private practice and at the VA Northern California Health Care System, assessing children, adolescents, and adults.
- **Doctoral internship in clinical psychology:** San Francisco VA Medical Center, including comprehensive neuropsychological assessment, pain psychology evaluation, and psychotherapy in an integrated medical clinic.
- **PhD, Clinical Science:** University of California, Berkeley, including assessment and psychotherapy training at the UC Berkeley Psychology Clinic (cognitive-behavioral, dialectical behavioral, acceptance and commitment, and psychodynamic approaches).

- **MA, Clinical and Counseling Psychology:** Teachers College, Columbia University.
- **BA, double major in Developmental and Clinical Psychology and Studio Art (Painting):** Smith College.

1.2 Clinical Experience

Dr. Elis's clinical work spans children's hospitals, VA medical centers, university clinics, psychiatric research institutes, residential care, and private practice, with clients from childhood through older adulthood. This includes neuropsychological assessment of children and adolescents with brain injuries, of veterans in acute, inpatient, and residential care, and of adults recovering from stroke; psychotherapy within integrated medical teams; and diagnostic and residential work with people living with psychosis and other serious mental illness.

Since 2019, Dr. Elis has provided collaborative, trauma-informed, neurodiversity-affirming assessment in independent practice, with particular attention to people whose experiences have been missed or misread: autistic adults; girls, women, and people assigned female at birth; LGBTQ+ clients and parents; and people whose attention, learning, mood, trauma-related, and psychotic-spectrum experiences overlap in ways that do not fit a single category. Dr. Elis also presents and leads professional trainings in this area at conferences and in graduate programs, including on neurodiversity-affirming approaches to identifying autism, autism in girls, women, and people assigned female at birth, and gender considerations in diagnosis.

1.3 Research Background

Dr. Elis has more than a decade of research experience in emotion, motivation, social functioning, and mental health. Doctoral research in UC Berkeley's Emotion and Social Interaction Laboratory focused on how people anticipate pleasure in their relationships with family, friends, and new people, including developing and validating new self-report measures and using functional MRI to study how the brain anticipates social and other rewards.

Earlier and related research includes studies of emotion, cognition, and negative symptoms in schizophrenia-spectrum conditions at UC Berkeley and Harvard University; cognitive control in children with Tourette syndrome and with focal brain injuries at UC Berkeley's Helen Wills Neuroscience Institute; interpersonal psychotherapy for depression, including a randomized trial in Uganda, and brain imaging of depression at the New York State Psychiatric Institute; and neuropsychological assessment for stroke and aphasia research at the VA Northern California Health Care System. Dr. Elis has published this work in peer-reviewed journals and an edited clinical casebook.

This background in measurement and research methods shapes how tests are chosen and how results are interpreted: with attention to what a score can and cannot tell us, and to whether a measure was designed with people like you in mind.

1.4 Specialized Training

Dr. Elis's specialized training includes Therapeutic Assessment through the Therapeutic Assessment Institute; autism assessment (including the ADOS-2, the MIGDAS-2 sensory-based interview, and

autism assessment with gender-diverse clients); personality assessment (including R-PAS/Rorschach, the MMPI-3, and the Crisi Wartegg System); antiracist psychological assessment; clinical supervision; and ketamine-assisted psychotherapy through Polaris Insight Center.

You can verify any psychologist's license at any time through the California Board of Psychology at www.psychology.ca.gov or (916) 574-7720.

2. Services Offered

All services are grounded in the same collaborative, trauma-informed, neurodiversity-affirming approach. Differences in attention, learning, sensory processing, and social communication are described accurately as variations, not treated as deficits to be corrected. Testing is paced to your needs, with accommodations built in rather than treated as exceptions, and your own understanding of yourself is treated as valid information from the start.

2.1 Assessment

Assessment is a process that unfolds over time, not a single appointment. It usually includes:

- An initial consultation to understand what brought you here and to identify, together, the questions the assessment should answer.
- Testing chosen for your questions, which may include neuropsychological, psychological, social-emotional, and personality measures.
- Real-time discussion of emerging patterns during testing, so understanding builds as we go.
- Review of prior records and, with your written permission, conversations with other providers or family members involved in your care.
- An extended feedback phase (typically 10 to 15 hours across multiple sessions for a comprehensive evaluation) to make sense of the findings together.

Three types of evaluation are offered. What you receive in writing depends on which one fits your needs:

- **Comprehensive evaluation (Brief Assessment-Based Therapy):** a personal letter answering your questions in plain language, and a comprehensive written report with formal findings and recommendations, followed where possible by a warm handoff to another therapist.
- **(Re)Evaluation:** the same full process, with a brief formal report scoped for school or workplace accommodations, a 2–3 page letter of documentation as needed, and a personal letter.
- **Targeted Autism Evaluation:** a briefer battery focused on the question of autism, resulting in a 2–3 page letter of documentation with diagnostic findings, recommendations, and accommodation guidance.

Formal reports and letters of documentation become part of your health record and may be used for school or workplace accommodations, disability documentation, or communication with other providers. Once you share a report with others, Dr. Elis cannot control how they use it.

You will have the chance to review a draft and ask for corrections before your report is finalized. You will see the final report before it is sent to anyone else, and you can discuss whether any information should be left out of a version released to others. Final reports are sent as password-protected files by encrypted email, or by mail on request.

Dr. Elis does not provide custody, parental fitness, or other forensic evaluations; workers' compensation or fitness-for-duty evaluations; emotional support or service animal letters; or evaluations for surgery, other than letters supporting gender-affirming care.

2.2 Individual Therapy (Adults)

Individual therapy is offered to a limited number of adults. Many clients come after a new diagnosis (their own or a loved one's) to make sense of what it means, or to unlearn years of masking, self-doubt, or being pathologized. Sessions are usually 90 to 120 minutes rather than the standard 50-minute hour, to allow time to settle in, do meaningful work, and end in a grounded place. Therapy works best with your active participation.

2.3 Parent and Caregiver Support

Parent support is consultation for parents and caregivers of neurodivergent children. It draws on attachment theory and focuses on understanding your child's inner world and strengthening relationships across the family system. It is not compliance-based parent training. In parent support, the parent or caregiver is the client; your child is not being assessed or treated, and records relate to your consultation. Sessions are usually 90 to 120 minutes.

2.4 Ketamine-Assisted Psychotherapy (KAP)

KAP is generally only available to clients who have completed a full evaluation with Dr. Elis or who are currently in therapy with Dr. Elis, and always in collaboration with your prescribing medical provider and, where applicable, your established therapist. KAP requires a separate, KAP-specific informed consent covering medical screening, the medication, its risks, and safety procedures. Signing this form is not consent to KAP.

2.5 Benefits and Risks

Possible benefits of these services include greater self-understanding, language that fits your experience, access to accommodations and supports, symptom relief, and improved relationships. Possible risks include fatigue during testing, emotional discomfort, the surfacing of difficult memories or feelings, and findings that are unexpected or unwelcome. Dr. Elis will check in about these as we go, and you can pause, slow down, or ask questions at any time.

3. Fees

Fees reflect the actual scope of the work. Based on more than a decade of client data, a comprehensive evaluation typically involves 50 to 90 hours of professional time, including interviews, testing, scoring, records review, report writing, and extended feedback. Additional case

conceptualization, consultation with other professionals, and coordination of care are not billed separately.

- **Comprehensive evaluation (Brief Assessment-Based Therapy):** \$24,500 flat fee
- **(Re)Evaluation:** \$18,500 flat fee
- **Targeted Autism Evaluation:** \$6,500 flat fee
- **Individual therapy and parent support:** \$350 per hour. A typical 90–120 minute session is \$525–\$700.
- **Ketamine-assisted psychotherapy:** \$350 per hour. KAP sessions typically run 2–4 hours. Preparation and integration sessions without ketamine are billed at the standard hourly rate.

Payment timing will be set out in your Scope of Work and Financial Agreement (see Section 3.1). Generally, half of the fee is due to secure your appointments, with the balance due as described in that agreement. If you end an evaluation before it is complete, the fee will be prorated for the time already provided at \$350 per hour, and any prepaid amount beyond that will be refunded.

Services after an evaluation is complete, such as consultation with other providers or attending school meetings (for example, 504 or IEP meetings), are billed at the hourly rate.

The fees listed above are the standard fees for this practice. They apply unless a different fee or arrangement (such as a sliding-scale fee, payment plan, or change in the scope of an evaluation) has been agreed on in writing and signed by both you and Dr. Elis, usually in your Scope of Work and Financial Agreement. Spoken agreements do not change your fee. If standard fees change, you will be told in writing at least 30 days in advance, and the agreed fee for an evaluation already under way will not change.

3.1 Scope of Work and Financial Agreement

Before services begin, you and Dr. Elis will review and sign a separate document called the Scope of Work and Financial Agreement. It sets out the specific terms of your care, including:

- Which services you will receive (for example, which type of evaluation, or the expected length and frequency of therapy sessions).
- Your total fee or hourly rate, including any sliding-scale or reduced fee.
- Your payment schedule, such as a deposit and installment dates.
- What is and is not included in the fee, and how changes in scope will be handled.

The Scope of Work and Financial Agreement is part of your agreement with Dr. Elis and should be read together with this form. If the two documents differ on a financial term, the signed Scope of Work and Financial Agreement applies. Any change to it must be made in writing and signed by both of you.

3.2 Access and Equity (Sliding Scale)

Cost should not be the reason someone goes without good care. Reduced fees are available based on your individual circumstances. There is no rigid formula or means test, just an honest

conversation about what is workable. If cost is a concern, please ask before assuming services are out of reach.

The sliding scale works in both directions. Clients who are able to pay more than the standard fee are invited to do so. Those contributions go into a fund that Dr. Elis personally matches, which supports low-fee and occasional pro bono spots.

Any reduced-fee or sliding-scale agreement will be written down so we both have a record of it. Superbills always show the fee actually charged for your services. Voluntary contributions above the standard fee go to the access fund and are not included on a superbill.

4. Cancellation and Missed Appointments

When you schedule an appointment, that time is reserved for you and cannot be offered to anyone else. For this reason:

- Please give at least 48 hours' notice to cancel or reschedule.
- Appointments cancelled with less than 48 hours' notice, or missed without notice, will be billed for the full time reserved at \$350 per hour. For example, a missed 2-hour session is billed at \$700.
- This applies to all services, including testing and feedback sessions that are part of a flat-fee evaluation. Late-cancelled evaluation time is billed in addition to the flat fee.
- Exceptions may be made for sudden medical emergencies or urgent caregiving emergencies. Exceptions are at Dr. Elis's discretion.
- In using that discretion, Dr. Elis considers patterns over time, not only single events. For example, if 4 of 5 sessions are cancelled the day before, the fee may apply even when each cancellation has a reason.
- Insurance does not reimburse for missed or late-cancelled appointments.

If you are having trouble keeping appointments for reasons related to disability, health, or caregiving, please tell Dr. Elis. Scheduling, session length, or format can often be adjusted as an accommodation.

Client initials:

5. Insurance and Private Pay

NeuroDiversions is a private-pay practice. Dr. Elis does not accept insurance directly and is not an in-network provider with any insurance plan. Working this way keeps clinical decisions (what is assessed, how long it takes, and what the process looks like) based on what is right for you rather than on what an insurance plan will authorize.

5.1 Reimbursement Is Not Guaranteed

Please read carefully

Dr. Elis works hard to provide accurate, thorough documentation to support any claim you choose to submit. Even so, Dr. Elis cannot guarantee that your insurance company will reimburse you for any service, how much it will pay, or how long it will take.

Insurance companies make their own coverage decisions based on your plan. They may deny, reduce, or delay payment for any reason, including for psychological or neuropsychological testing, sessions longer than a standard hour, flat-fee services, or services that were not authorized in advance. Coverage decisions, denials, and appeals are between you and your insurance company.

You are responsible for paying the full fee for all services, whether or not, when, or how much your insurance company reimburses you.

5.2 Superbills Are Provided Only After Payment in Full

- A superbill is an itemized statement you can submit to your insurance company to ask for out-of-network reimbursement. One can be provided on request.
- A superbill cannot be provided until your account is paid in full. For flat-fee evaluations, this means after the full evaluation fee (and any other charges, such as late cancellations) has been paid, not after each installment.
- Many insurance plans have deadlines for submitting claims. Please plan your payments with those deadlines in mind.
- A superbill includes your diagnosis codes, the procedure codes for services provided, dates of service, fees paid, and Dr. Elis's license number (PSY31081), NPI (1790427409), and EIN (84-2429141). Submitting it shares this information, including any diagnosis, with your insurance company. Dr. Elis cannot control how insurers store or use this information, and a mental health diagnosis on record may affect privacy or future eligibility for some types of insurance, such as life or disability insurance.

5.3 Before You Start

- Before starting services, it is a good idea to call your insurance company and ask: whether your plan has out-of-network mental health benefits; your out-of-network deductible and reimbursement rate; whether psychological or neuropsychological testing needs prior authorization; and whether there is a limit on sessions or testing hours. Dr. Elis can give you the procedure codes likely to be used so you can ask about them.
- If you have Medicare or Medi-Cal, please tell Dr. Elis before services begin, because special rules apply to private payment for people covered by those programs.
- If you choose not to submit a superbill, no information about your care is shared with your insurance company.

5.4 Good Faith Estimate (No Surprises Act)

Your Right to a Good Faith Estimate

You have the right to receive a “Good Faith Estimate” explaining how much your care will cost. Under federal law, health care providers must give clients who do not have insurance, or who are not using insurance, an estimate of the bill for non-emergency items and services.

You have the right to receive a Good Faith Estimate for the total expected cost of any non-emergency items or services. This includes related costs like tests and other services. Make sure your provider gives you a Good Faith Estimate in writing at least 1 business day before your service. You can also ask your provider for a Good Faith Estimate before you schedule a service.

If you receive a bill that is at least \$400 more than your Good Faith Estimate, you can dispute the bill. Make sure to save a copy or picture of your Good Faith Estimate.

For questions or more information about your right to a Good Faith Estimate, visit www.cms.gov/nosurprises or call 1-800-985-3059.

Client initials:

6. Confidentiality and Its Limits

What you share is confidential and protected under California law (including the Confidentiality of Medical Information Act) and, where it applies, federal HIPAA regulations. You will receive a separate Notice of Privacy Practices describing in detail how your health information may be used and disclosed. With your written permission, Dr. Elis can coordinate with your therapist, psychiatrist, school, workplace, or others as part of a warm handoff. You choose who is included, and you can change or withdraw that permission in writing at any time.

California law requires or permits disclosure without your permission in limited situations, including:

- Reasonable suspicion of abuse or neglect of a child, elder, or dependent adult, which must be reported (Penal Code §§ 11164–11174.3; Welfare and Institutions Code § 15600 et seq.).
- A serious and immediate risk of harm to yourself, when the law permits or requires action to protect your safety.
- A serious threat of physical violence against a reasonably identifiable person, which may create a duty to warn and protect (Civil Code § 43.92; *Tarasoff v. Regents of the University of California*).
- A court order or other legal process that requires disclosure, including when you place your own mental health at issue in a lawsuit you bring.
- Billing and payment matters, limited to the minimum information needed.

For clients under 18 (for example, older adolescents seeking a re-evaluation), parents or guardians generally have rights to information about their child's care, with exceptions under California law for minors 12 and older who consent to their own outpatient mental health treatment (Family Code § 6924; Health and Safety Code § 124260). How information will be shared with parents will be discussed and agreed on before services begin. In general, parents will hear most of what a minor shares, but a minor can ask for specific information to be left out of the report, and Dr. Elis will respect that unless safety requires otherwise. Parents whose parental rights have not been terminated, including non-custodial parents, generally have a legal right to their child's records.

Dr. Elis works with a small team of staff and consultants who may have limited access to records as needed. All are bound by the same confidentiality requirements.

When family members, parents, or other providers take part in sessions, the limits of confidentiality among participants will be discussed before they join.

7. Your Records and Test Security

You have the right to inspect or receive a copy of your health record, including reports and notes (Health and Safety Code §§ 123100–123149.5, and HIPAA). Under California law, you can generally inspect your record within 5 working days of a written request and receive copies within 15 days. A reasonable fee for copying may apply. In the rare case that Dr. Elis believes seeing part of the record would create a substantial risk of significant harm to you, Dr. Elis will explain this in writing, note it in your record, and provide the record to a licensed professional of your choice.

Your test data (your answers and scores) are part of your record, and you can request them. Test materials, such as test questions, manuals, and scoring forms, are protected by copyright and by professional ethics standards so that tests stay valid for everyone. Dr. Elis will not release test materials except to a qualified professional, and may recommend that raw test data be sent to a professional who can interpret it with you.

Records are kept for at least 7 years after the last date of service, and for clients who were minors, at least until their 25th birthday, whichever is later (Business and Professions Code § 2919).

8. Telehealth

Some sessions may take place by secure video. Under California Business and Professions Code § 2290.5, you must be told about telehealth and give consent before it is used. Telehealth can make care easier to access, but it carries risks, including technology problems, less privacy depending on where you are, and differences from in-person care. Telehealth-specific risks include possible breaches of confidentiality or security over the internet, and interruptions from technology failures. Dr. Elis uses a secure, HIPAA-compliant video platform and does not record telehealth sessions without your consent (see Section 15). Insurance plans may cover telehealth differently from in-person services, so please ask your insurer if you plan to submit a superbill. Some testing must be done in person to be valid. Some tests given remotely may be less precise than in person, because they were not originally designed to be given that way. Dr. Elis takes this into account when interpreting results, which may mean adding measures or drawing less specific conclusions. If

equipment such as a phone holder is mailed to you for remote testing, please return it in the prepaid envelope provided; unreturned or damaged equipment is charged at \$20. You can decline telehealth or withdraw your consent at any time and ask for in-person services instead. During telehealth sessions, please be in a private place and let Dr. Elis know where you are, so emergency help can be sent if needed. At the start of telehealth services, Dr. Elis will ask for local emergency contacts. If you will be outside California, please tell Dr. Elis in advance, because the laws of the other location may limit or prevent services there.

Client initials (telehealth consent):

9. Contacting Dr. Elis

- Phone: (510) 854-0415
- Email: orielis@protonmail.com

Phone and email are best for scheduling and practical questions. Messages are usually returned within two business days. Dr. Elis uses Proton Mail, an encrypted email service. However, email and text messages sent from or stored on other services may not be fully private, and all messages about your care may become part of your record. Please keep sensitive clinical details for sessions when you can. If you would like to communicate by email or text anyway, knowing these risks, please tell Dr. Elis.

Brief contact between sessions about scheduling is not billed. Longer contact (for example, extended calls, reviewing documents, or writing letters) may be billed at the hourly rate. Dr. Elis will tell you in advance if something will be billed.

10. Emergencies

This practice does not provide 24-hour emergency or crisis coverage, and messages are not monitored for emergencies. If you are in crisis or need urgent help:

- Call or text 988 (Suicide and Crisis Lifeline), 24 hours a day.
- Call Crisis Support Services of Alameda County at 1-800-309-2131, 24 hours a day.
- Call 911 or go to your nearest emergency room.

For non-crisis emotional support, the California Peer-Run Warm Line is available at 1-855-845-7415.

11. Your Right to Decline or Withdraw

Taking part in any service is voluntary. You can ask questions at any point, decline any specific test, question, or procedure, and end services at any time for any reason. If you end services, Dr. Elis will talk with you about referrals and, for an evaluation in progress, what will be documented and how fees will be prorated (see Section 3).

12. Disability Rights and Nondiscrimination

Consistent with the Americans with Disabilities Act, Section 504 of the Rehabilitation Act, and California's Unruh Civil Rights Act (Civil Code § 51), this practice does not discriminate on the basis of disability, race, color, national origin, religion, sex, gender identity or expression, sexual orientation, age, or any other protected characteristic. Reasonable accommodations are available to make sure you have equal access to services, including communication access, accessible materials, extended time, breaks, sensory adjustments, and flexibility in scheduling, session length, or format. You can ask for an accommodation at any point, not only before your first appointment.

13. Questions, Concerns, and Complaints

If something about your care is not working for you, please raise it directly with Dr. Elis. Feedback is welcome and will not affect your care. If a concern is not resolved, or if you believe there has been a violation of law or professional ethics, you may contact the California Board of Psychology.

Notice to Consumers

The Department of Consumer Affairs' Board of Psychology receives and responds to questions and complaints regarding the practice of psychology. If you have questions or complaints, you may contact the Board by email at bopmail@dca.ca.gov, on the Internet at www.psychology.ca.gov, by calling 1-866-503-3221, or by writing to the following address: Board of Psychology, 1625 North Market Boulevard, N-215, Sacramento, California 95834.

14. Use of De-identified Information for Research and Training

With your permission, information from your assessment or treatment may be used in de-identified form for research and for professional training. This is completely optional. Saying no will not affect your care, your fees, or your relationship with Dr. Elis in any way.

14.1 What “de-identified” means

De-identified information has had everything that could reasonably identify you removed, consistent with the HIPAA de-identification standard (45 CFR § 164.514). This includes your name, contact information, dates more specific than the year, and any unique details of your history. When case material is used for teaching, details are also changed or combined with other cases so that you could not be recognized, even by people who know you.

14.2 How it may be used

- Research: for example, combining test scores and other data from many clients to study patterns in neurodivergent adults, or to evaluate how well the assessment process works. Findings are reported only as group results or in fully disguised form.

- Training and education: for example, teaching, clinical supervision, professional consultation, conference presentations, or professional publications.

Your identifiable information will never be used for research or training without a separate, specific written authorization from you. Your records themselves are not shared.

14.3 Changing your mind

You can change your choice at any time by telling Dr. Elis in writing. A change applies from that point forward; it cannot undo uses that have already happened, such as de-identified data already included in a completed analysis or publication.

14.4 Your choice

Please check one box for each item:

Research: ☐ Yes, I consent ☐ No, I do not consent

Training and education: ☐ Yes, I consent ☐ No, I do not consent

Client initials:

15. Recording Sessions

With your permission, sessions may be audio or video recorded so Dr. Elis can review them or consult with colleagues. Recordings are kept confidential, used only for professional purposes, and deleted when no longer needed. Recordings are never made without your consent. Because recordings can show your face or voice, using them for teaching or training requires its own consent below. Both choices are optional and you can change them at any time.

Recording for review and consultation: ☐ Yes, I consent ☐ No, I do not consent

Use of recordings for teaching and training: ☐ Yes, I consent ☐ No, I do not consent

Client initials:

16. How Dr. Elis Uses AI Tools

Dr. Elis uses artificial intelligence (AI) tools as support in this work, much the way a psychologist might rely on an administrative assistant, a graduate-level psychological assistant, or an undergraduate research assistant: to take on clerical, time-consuming tasks so that more time goes to the clinical work itself. Many physicians now use similar tools, sometimes called AI scribes, to transcribe appointments and draft notes.

16.1 What AI is used for

- Transcribing recorded sessions (only if you also agree to recording in Section 15).
- Organizing notes into the relevant sections of your report.

- Helping review extensive medical, school, and other prior records, so relevant information can be found and organized efficiently.

16.2 What AI is never used for

AI never makes clinical decisions, gives diagnoses, or interprets your test results. Dr. Elis checks everything an AI tool produces against the original source, and every word of your report is Dr. Elis's professional responsibility.

16.3 How your information is protected

- Dr. Elis uses Rev.com's HIPAA-compliant service, under a signed Business Associate Agreement that legally requires Rev to protect your health information.
- According to Rev, files are encrypted when uploaded and when stored, and Rev does not use customer files or transcripts to train AI models.
- When your evaluation is complete, Dr. Elis deletes your entire file from Rev. Your official health record is kept separately and securely, as the law requires (see Section 7).

You can read Rev's own security and privacy information here: [Rev Security & Privacy](https://rev.com/security) (rev.com/security); [Rev Privacy and Security FAQ](https://support.rev.com) (support.rev.com); and [Rev Business Associate Agreement](https://rev.com/legal/business-associate-agreement) (rev.com/legal/business-associate-agreement).

16.4 Taking the risks seriously

Dr. Elis takes the risks of AI very seriously, especially with health information. No technology is completely secure, and AI tools can make mistakes. That is why Dr. Elis uses only tools that meet HIPAA standards and are covered by a Business Associate Agreement; never uses tools that train on your information; shares only what each task requires; reviews everything a tool produces; and deletes files as soon as they are no longer needed. You are welcome to ask questions about any of this at any time.

16.5 Your choice

Using AI tools with your information is optional. If you say no, Dr. Elis will do this work without AI, and it will not affect your care. You can change your choice at any time.

Use of HIPAA-compliant AI tools as described above: ☐ Yes, I consent ☐ No, I do not consent

Client initials:

17. Consent and Signatures

By signing below, I confirm that I have read this form (or had it read to me) and understand it; that I have had the chance to ask questions and have them answered; that I understand the fees, cancellation policy, and private-pay policy described above, and that my specific financial terms are set out in a separate Scope of Work and Financial Agreement; that I have received a copy of the Notice of Privacy Practices; and that I voluntarily consent to receive the services described from Ori Elis, PhD.

Client name (printed)



Client signature

Date

Parent or legal guardian name (printed), if client is under 18 or has a legal representative



Parent or legal guardian signature

Date



Assent of minor or person under conservatorship (signature), if applicable

Date



Ori Elis, PhD — License PSY31081

Date

Financial Responsibility of Another Person (if applicable)

Complete this section if someone other than the client is paying for services. I have read the financial policies in this form and the Scope of Work and Financial Agreement, and I accept financial responsibility for all fees for the client named above. I understand that paying for services does not entitle me to any information about the client's care, including test results, diagnoses, recommendations, or reports, unless the adult client gives separate written permission.

Name of person responsible for payment (printed)

Relationship to client



Signature

Date